TAXPAYER CONSENT FORM - PADGETT ADVICE, PRODUCTS, AND SERVICES

You have asked our firm, PIPER & JOHN LIVERNOIS, d/b/a Padgett Business Services® (hereinafter referred to as "the Firm"), to prepare your income tax return. For the benefit and convenience of our business and individual clients, the Firm offers other products and services. To determine whether any of these may be of interest to you, we may need to use your tax return information. The IRS requires the following two paragraphs to be included on this consent form:

> Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use your tax return information for purposes other than the preparation and filing of your tax return without your consent.
>
> You are not required to complete this form to engage our tax return preparation services. If we obtain your signature on this form by conditioning our tax preparation services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

The duration of your consent granted by this form shall be 5 years unless you indicate otherwise.

We fully support the taxpayer protection afforded by this law and are committed to complying with the IRS regulations that implement it. However, under this law, without your consent, we would not be able to send you, for example, unsolicited information about a change in tax law that applies to you without sending it to all of our clients. And in turn, we would have to send you this information even if it does not apply to you. Nor would we be able to discuss our own accounting and payroll services with you. By providing your consent, you will permit us to continue to offer you personalized service while remaining in full compliance with this law.

If you agree to allow us to use your tax return information for any of the purposes described herein, please check the corresponding box(es) below and complete the remainder of the form.

☐ I authorize the Firm to use any information I provide to them to prepare my tax return for the year ____ in order to provide, offer, or to determine whether to offer me **information, advice, or services** related to tax planning or the preparation of other tax returns, including tax returns for future years.

☐ I authorize the Firm to use any information I provide to them to prepare my tax return for the year ____ in order to determine whether to offer me the opportunity to discuss their **financial reporting services**.

☐ I authorize the Firm to use any information I provide to them to prepare my tax return for the year _____ in order to determine whether to offer me the opportunity to discuss their **payroll services**.

☐ I authorize the Firm to use any information I provide to them to prepare my tax return for the year _____ in order to determine whether to offer me the opportunity to discuss _____ _____.

Taxpayer(s) name(s):_____
Taxpayer's representative (if applicable):_____Title:_____
Signature:_____Date:_____
Signature(spouse):_____Date: _____

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at complaints@tigta.treas.gov.

INTERNAL USE ONLY:			